

## Ethnicity Pay Gap Action & Insights A survey of 300 UK companies

November 2020



A review of the measures taken by companies to close their ethnicity pay gap A review of 300 UK companies

# HR DataHub

# In the urgent drive for equality, data matters

The devastating **death of George Floyd in Minnesota**, and subsequent **upsurge in support for Black Lives Matter**, has once again highlighted how people of ethnicity are treated by the criminal justice system. And the statistics on **people of ethnicity deaths from Covid-19**, and of people of ethnicity frontline workers in particular, have reinforced the need for urgent action.

After decades of protests, inquiries and reviews, there's a sense of hope that we're on the brink of real change in the drive for racial equality. But hope is not enough; it's time for business leaders to act.

### The workplace doesn't offer equality of opportunity

In the foreword to her 2017 report, Baroness McGregor-Smith noted: "There is discrimination and bias at every stage of an individual's career, and even before it begins. From networks to recruitment and then in the workforce, it is there. People of ethnicity are faced with a distinct lack of role models, they are more likely to perceive the workplace as hostile, they are less likely to apply for and be given promotions and they are more likely to be disciplined or judged harshly."

Her report, and others, clearly back up this view. As the CIPD reported in 2017, people of ethnicity individuals in the UK are both less likely to get in, and get on in, the workplace, compared with their white counterparts. One in eight of the workingage population is from an ethnicity background, yet they occupy only one in sixteen of top management positions. And according to Race at Work 2018: The Scorecard Report, over half of BAME employees believe they will have to leave their current workplace to progress in their career.

Indeed, our own data tells a similar story. A recent survey, based on a sample of companies representing over 90,000 UK employees, revealed that 14% were people of ethnicity. 70% of these employees were in the bottom income levels, earning less than £17,000, and just 4% of them were earning more than £50,000.

And while many organisations have clear diversity and inclusion strategies, these tend to have a broad remit, covering issues such as gender, disability and age, as well as ethnicity. If the current focus on people of ethnicity rights is to lead to real change, we need to take a more targeted approach. Otherwise, there is a risk that it will get lost within a wider debate about equality, or considered 'too difficult' to tackle.

It's also worth noting at this point that even the term people of ethnicity is broader than many would like. Grouping together black, Asian and minority ethnic people as a homogenous group gives the impression that the issues they face are the same. In reality, different ethnic groups, and groups within these groups, have different challenges to overcome.

### To change the experiences of employees of ethnicity, we need to track the data

So what's the answer? In the wake of the Black Lives Matter protests, changes are being suggested. For example, the business network Business in the Community has launched a campaign calling on the government to require organisations to publish their ethnicity pay gap alongside their gender data, to "shine a light on race/ethnicity based inequalities in the workplace so they can be addressed."

And it shouldn't just be a question of legislation; the responsibility for opportunity in the workplace also lies in the hands of business leaders. As Sam Gyimah argued recently, "For organisations, there is no need for another government review. Public commitments must be matched by leadership that drives cultural change and objective metrics. Because what gets measured is what gets done."

But unfortunately, that measurement just isn't happening. Very few employers are tracking the experiences of their employees of ethnicity. Part of the reason is that most HR systems hold limited data on ethnicity; new starters aren't required to state their ethnic background, and employers don't encourage them to do so. And while that's understandable on both counts, it's also a missed opportunity.

### Proactive data capture shows a willingness to take action

Instead of seeing it as a problem, leaders could take the opportunity to engage with their employees about the benefits of gathering ethnicity data. They could explain that it will allow them to track the progress of groups of employees, to explore any differences and to take action to overcome the barriers that cause them.

In short, they could be clear that the data that is captured will be used to hold the leadership team to account. And not just the data of new starters; capturing this information about current employees and unsuccessful candidates will give leaders even better clarity about the BAME experience and how it can be improved.

#### Collaboration between companies will give us the full picture

But why stop there? If we really want to change the workplace for employees of ethnicity, we need to think bigger than at organisational level. If companies were to share their learnings, pool their data and collaborate on next steps, it would be far easier to identify what works, and implement it more widely. That's where we come in.

We're calling on business leaders to work with us to create a robust set of data that will allow proper tracking and improvement of opportunities and progression for employees of ethnicity, including looking at the different ethnic groups that sit under this term. We're making a start by creating clear guidelines for how to collect the data, and what data to collect.

We'll then ask companies to share their results with us, so we can validate that data, report on what we've learned, and identify areas for improvement. We'll also be looking to share examples of best practice, and suggest potential sector-led workstreams, on our HR DataHub platform.

#### Join us, and help create the change we're all hoping to see

As Baroness McGregor-Smith concluded: "The evidence demonstrates that inclusive organisations, which attract and develop individuals from the widest pool of talent, consistently perform better. That is the business case. But I believe the moral case is just as, if not more, compelling. We should live in a country where every person, regardless of their ethnicity or background, is able to fulfil their potential at work."

Clearly, the more data we have, the more robust our insights and conclusions will be. This issue is too important to leave to chance; if you're willing to take part, and help us acquire the data that could drive lasting change, please get in touch.



# World events are creating more pressure on businesses and their HR team than ever before





HR DataHub puts you in control and gives you confidence to make the right people decisions





# **d**&**i** Leaders

### Accelerate your workplace diversity & inclusion strategy with d&i Leaders

Join our free online community of 1500+ organisations today and get complimentary access to a library of workplace inclusion related articles, practical insight reports and on demand video content including:

- Download our d&i Leaders Race at Work Summit 2020 summary report containing lots of practical actions
- Watch on demand discussions with leading experts exploring:
  - Valuing Different Women in the Workplace
  - Intersectionality & Coming Out at Work
  - The Colour of Class
  - What is Intersectionality and Why Does it Matter?

- **Read** a range of independent articles covering:
  - When you focus on gender, do you focus on all women?
  - Time to Care: parental and caregiver policies in the time of Covid
  - Ten years of the Equality Act: What has it achieved?
  - Data and disclosure in D&I
     it's all about trust
  - So you've supported #blacklivesmatter – what's next?



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## HR DataHub D&I Metric Listing<sup>\*</sup>

The table below outlines the different D&I metrics that are available on the HR DataHub platform. Here you can pick one or multiple characteristics e.g. % of employees who are women, black, and a specific age range. This will allow the user to also look at intersectionality rather than a focus on just one characteristic.

Get two weeks free access by clicking here.			Ability to Refine Metric			
Area	Question To Answer	Metric	Diversity Type (Age, Gender, Ethnicity)	Location	Function / Level	
	Are companies using grassroot	Number of sponsorships/ school visits/career fairs	$\bigotimes$	⊗	$\otimes$	
nspiring the	initiatives to attract and inspire	Annual spend	$\bigotimes$	⊗	8	
ext generation	a more diverse candidate pool to their industry?	Effectiveness	$\bigotimes$	⊗	8	
		Partnerships with education bodies	$\bigotimes$	$\bigotimes$	8	
		Number and % of apprentices	0	0	0	
	Are companies providing early	Number and % of graduates on placements	•	0	0	
	career programmes and work placements that appeal to a	Number and % of interns	<b>Ø</b>	<b>I</b>	0	
	diverse range of people?	Number and % of work placements	Ø	0	<b>Ø</b>	
reating		Entry level vacancies	<b>Ø</b>	<b>Ø</b>	0	
pportunities	Are companies looking for talent internally and promoting employees from within?	% of frontline employees promoted in the past 12 months	•	0	0	
		% of diverse people promoted in the past 12 months	•	0	0	
	Are employees from diverse groups being promoted by companies, and to what level?	% of employees promoted in the past 12 months	•	0	0	
		Progression towards leadership/executive roles	•	0	0	
	What measures have companies put in place to improve diversity?	Measure in place/planned	$\otimes$	$\bigotimes$	×	
	Of the measures in place, which have had the biggest impact?	Rank of measures	$\otimes$	$\bigotimes$	$\otimes$	
Diversity & nclusion	What targets have organisations put in place to improve diversity?	List of targets	$\otimes$	$\bigotimes$	۲	
	What progress have organisations made on their diversity targets?	Progress against diversity targets	$\otimes$	$\bigotimes$	⊗	
	Do organisations link diversity targets to executive pay?	Yes/No	•	⊗	⊗	
		% of each diverse group applying for roles	•	0	0	
	Are companies attracting applications	% of each diverse group applying on interview shortlist	•	0	0	
air recruitment	from diverse people for their roles?	% of each diverse group offered a role		Ø	0	
		Changes implemented from a list with effectiveness rating	$\otimes$	$\bigotimes$	۲	
	What measures are organisations taking to improve diversity through recruitment?	% of organisations with balanced recruitment/quota shortlists/diversity targets	8	۲	$\otimes$	

Get two weeks free access by clicking here.

	What approach do companies take to equal pay audits?	Published/Not published	⊗	$\bigotimes$	$\bigotimes$
	What is the differential of pay between diverse and less diverse groups?	Median base pay by level	0	•	<b>S</b>
	Are companies committed to	Living Wage practice	×	8	$\bigotimes$
	paying the Living Wage?	% of employees on the Living Wage	Ø	Ø	Ø
	Do companies cap pay increases?	Yes / No	$\otimes$	$\otimes$	$\otimes$
		Defined Benefit pension provision	$\bigotimes$	$\otimes$	$\otimes$
Fairly rewarded	What pension scheme types	Defined Contribution pension contributions	$\bigotimes$	$\bigotimes$	$\bigotimes$
	do companies offer?	Minimum and maximum contributions	$\bigotimes$	$\bigotimes$	$\bigotimes$
		Pension type by level	<b>I</b>	<b>⊘</b>	0
		Flexible benefits	$\bigotimes$	$\bigotimes$	$\boldsymbol{\otimes}$
	What additional benefits do	Company car/allowance	$\bigotimes$	$\bigotimes$	$\otimes$
	companies have and which employee groups are these available to?	Health and wellbeing provision - by level	$\bigotimes$	$\bigotimes$	$\bigotimes$
		Financial wellbeing benefits - by level	$\bigotimes$	$\bigotimes$	$\otimes$
Recognising	W/bat the different wave	Employee recognition scheme	$\bigotimes$	$\bigotimes$	$\boldsymbol{\otimes}$
employee	What the different ways that companies recognise	Employee recognition impact	$\bigotimes$	$\bigotimes$	$\otimes$
contributions	outstanding achievements?	Employee long service awards	$\bigotimes$	$\bigotimes$	$\boldsymbol{\otimes}$
	How is employee performance measured and who is eligible for variable pay?	Bonus scheme provision	$\bigotimes$	$\bigotimes$	$\bigotimes$
Incentivising		Bonus scheme eligibility - by level	<b>Ø</b>	<b>Ø</b>	<b>I</b>
employee		Long Term Incentive Plan provision	$\bigotimes$	$\bigotimes$	$\bigotimes$
performance		Long Term Incentive Plan - by level	$\bigotimes$	$\bigotimes$	$\otimes$
		Share Saver Plan provision	$\bigotimes$	$\otimes$	$\bigotimes$
	To what extent do companies	% of part-time/job share roles	0	<b>Ø</b>	Ø
	provide flexible working?	Flexible working patterns	$\bigotimes$	$\bigotimes$	$\bigotimes$
	What family leave is offered to employees?	Paternity / Maternity / Adoption / Shared Parental Leave	$\bigotimes$	$\bigotimes$	$\bigotimes$
	Do companies give their employees flexibility with their annual leave provision?	Annual leave provision purchased/sold	8	$\otimes$	$\otimes$
	Do oganisations support employees taking sabbaticals?	Paid/unpaid sabbaticals	8	8	8
		% of leavers in the past 12 months	0	<b>Ø</b>	0
Creating a great place to work		Number of high potential leavers in the past 12 months	$\otimes$	$\otimes$	8
	How many leavers are there from diverse groups compared	Reasons for leaving in the past 12 months	<b>Ø</b>	0	<b>Ø</b>
	with the wider population?	Average tenure (years)	<b>I</b>		
		Turnover - overall	$\bigotimes$	$\otimes$	$\otimes$
		Redundancy by level	$\bigotimes$	$\bigotimes$	$\otimes$
		Engagement level overall	$\bigotimes$	$\otimes$	$\otimes$
	How do engagement levels	Employee experience	⊗	⊗	$\otimes$
	within a company compare across diverse groups?	Company pride	$\bigotimes$	$\bigotimes$	⊗
		Recommend as a great place to work	×	$\otimes$	×

	What is the average spend on development/training for diverse groups, compared with less diverse groups?	Average spend on development/ training per annum	8	8	⊗
	What is the proportion of diverse groups who are on development programmes?	% of each diverse group on development programmes	•	<b>O</b>	0
	What is the proportion of diverse groups who are on mentoring programmes?	% of each diverse group on mentoring programmes	Ø	•	Ø
Developing talent	What is the proportion of female employees participating in management programmes?	% of female employees on management programmes	Ø	<b>Ø</b>	Ø
	What is the average number of training days provided to diverse groups and less diverse groups?	Average number of development/ training days per annum	Ø	0	Ø
	Do companies use succession planning and what proportion of employees are identified?	% of employees on succession programmes	0	<b>S</b>	Ø
	What is the industry Conder Day Cap?	Gender Pay Gap (all measures)	$\bigotimes$	$\bigotimes$	$\bigotimes$
	What is the industry Gender Pay Gap?	Causes Behind Gender Pay Gap	$\bigotimes$	$\bigotimes$	$\otimes$
	What is the industry Ethnicity Pay Gap?	Ethnicity Pay Gap (as per GPG measures)	8	۲	$\otimes$
	How many employees from	% of employees from diverse groups	$\bigotimes$	$\otimes$	$\bigotimes$
	diverse groups are there by level within companies?	% of employees by level	0	0	0
	How many employees from diverse groups are on the board within companies?	% of employees	•	⊗	8
Potential fulfilled	How many employees from diverse groups are in the executive team within companies?	% of employees	•	⊗	8
	Is the chairperson of the board in a company from a diverse group?	Yes/No	<b>Ø</b>	$\bigotimes$	$\bigotimes$
	Is the CEO in an company from a diverse group?	Yes/No	0	$\bigotimes$	$\bigotimes$
	What is the HR provision	HR ratio	$\bigotimes$	$\bigotimes$	$\otimes$
General	of companies to support	HR strategic focus	$\bigotimes$	$\otimes$	$\otimes$
	the people agenda?	HR costs per employee	$\bigotimes$	$\bigotimes$	$\otimes$

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## HR Datahub Sector Led Ethnicity Data Forums

- Bringing together the leading companies from each sector
- to share ideas, resources, best practice and generally
- to improve the working lives of people from all ethnic backgrounds

### Let's do this together

- One company alone cannot change the treatment of people across their sector
- It will take the effort and commitment of all companies
- To make real and lasting change
- Let's act together as one sector voice

### What we need from you

- Your commitment to make real change
- Attendance of online forum calls
- Participation and support in data gathering
- Share, contribute, engage and influence!

### Benefits of Joining

- Build a trusted D&I network within your sector
- Benchmark yoursevles against your true market peers in all areas of D&I
- Get access to the groundbreaking HR DatHub benchmarking platform which includes data from all areas of HR including Reward, ER, L&D, Talent, etc.
- Receive a FREE copy of the sector diversity report provinig unique and detailed insights
- Create your own surveys to get the data you need
- Access a dedicated section of the HR DataHub platform form your sector where you can access best practices reports, case studies and post questions on a forum
- Exclusive invites to online events with the opportunity to hear from some of the leading D&I thinkers and influencers

### How to get involved, really easy....

### Register here: https://share.hsforms.com/14ihkgSktR7mfq2WSGfROUQ4sam1

#### ...and we will invite you to the next meeting

### Forums Available

- Charity & Non-Profit
- Construction & Engineering
- Education
- Utilities
- Finance & Insurance
- Health & Pharma
- Manufacturing

- Media
- Public Sector
- Retail & Hospitality
- Transport & Logistics
- Technology & Communications
- Defense
- Aerospace & Aviation

- Oil & Gas
- Legal
- Investment
- Recruitment
- Professional Services

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# Introduction

Ethnicity pay gap legislation is on the horizon but not yet in place. HR DataHub in partnership with d&i Leaders surveyed 300 UK companies to see how they are preparing.

This report looks at 300 UK companies who completed an on-line survey in October 2020.

Participants were asked a range of questions to determine where they are on their ethnicity data journey and what actions they have put in place. Specifically:

Executive Support Colleague Trust Progress on Data Journey Classifications Disclosure Rates Ethnicity Pay Gap Median Intention to publish gap Setting Targets Actions (and their effectiveness)

This survey has provided a wealth of data which has been analysed and presented within this report.

A far greater and more detailed breakdown of the data including analysis by sector can be accessed through the HR DataHub platform.

### Click HERE to get your two weeks free access

# **Participant Sample**

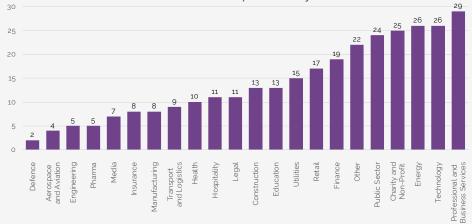


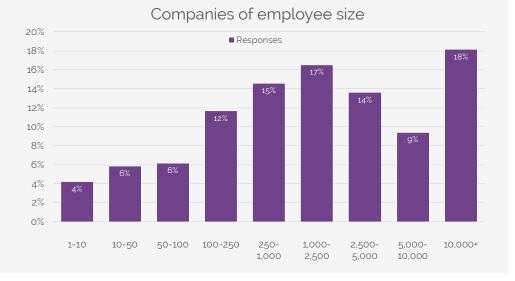
#### Education

- Finance & Insurance
- Legal
- Media
- Pharma & Health
- Professional Services
- Public Sector
- Real Estate & Construction
- Retail
- Transport



### Number of Companies by Sector

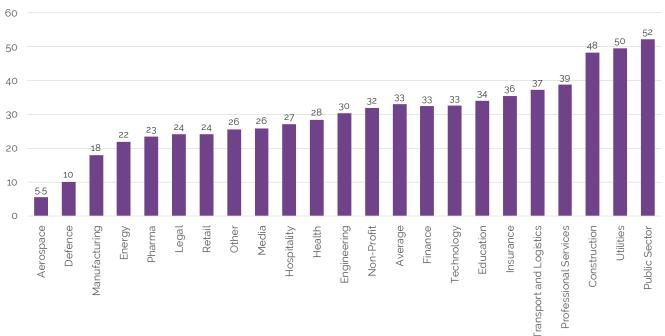




### Where are you on your Data Journey?

We are asked companies to indicate where they are in terms of collecting, analyzing and setting targets for ethnicity.

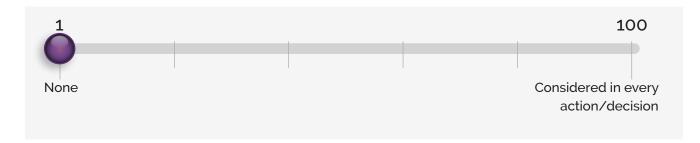




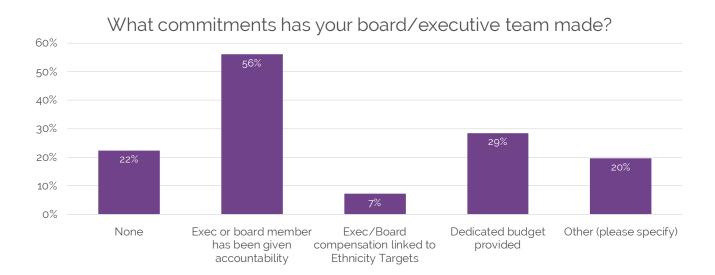
#### Journey Position

# What support do you have from your Board/Executive Team?

We are asked companies to indicate the level of support that they have from their leadership teams to implement real change.



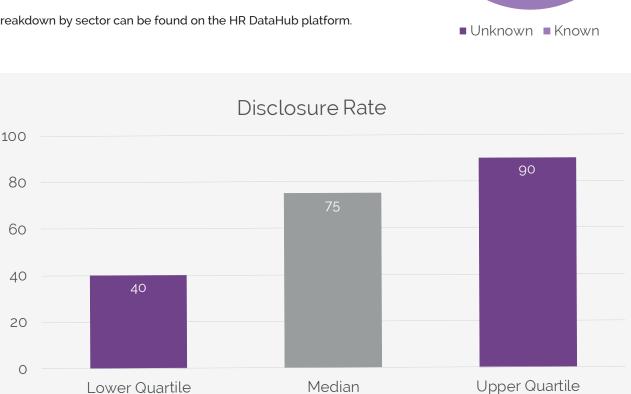
Board/Exec support 90 80 80 77 75 70 70 66 67 67 70 65 64 63 63 63 62 60 60 60 58 58 60 56 50 40 30 20 20 10 0 Energy Media Defence echnology Hospitality Non-Profit **Janufacturing** Education Utilities Aerospace Pharma Finance nsurance Legal Health Average Public Sector Other Retail Professional Construction ransport and Engineering Services Logistics

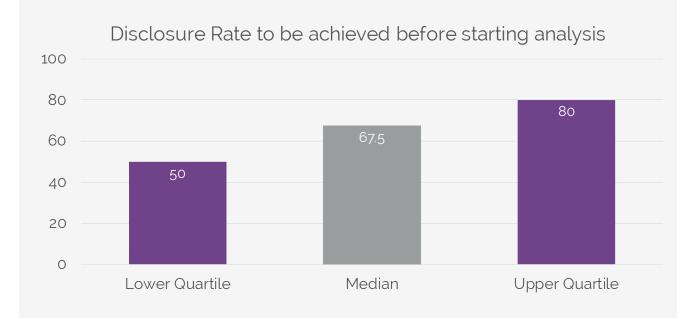


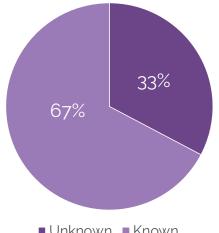
# **Disclosure Rates**

The graph below shows the ethnicity disclosure rate for the participant companies by quartiles.

A breakdown by sector can be found on the HR DataHub platform.

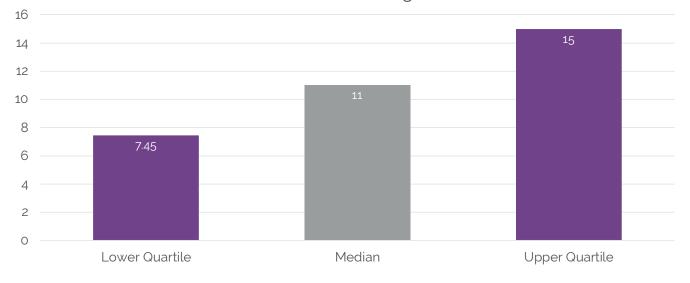




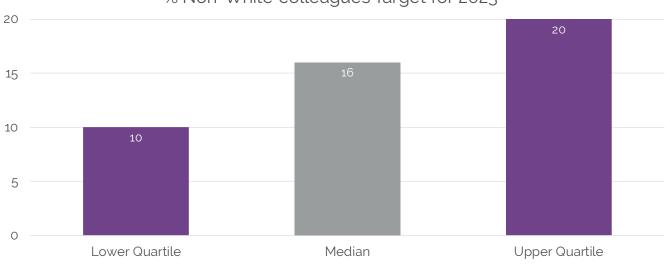


# Representation

Partipants were asked their current and 2023 target non-white % representation at all levels



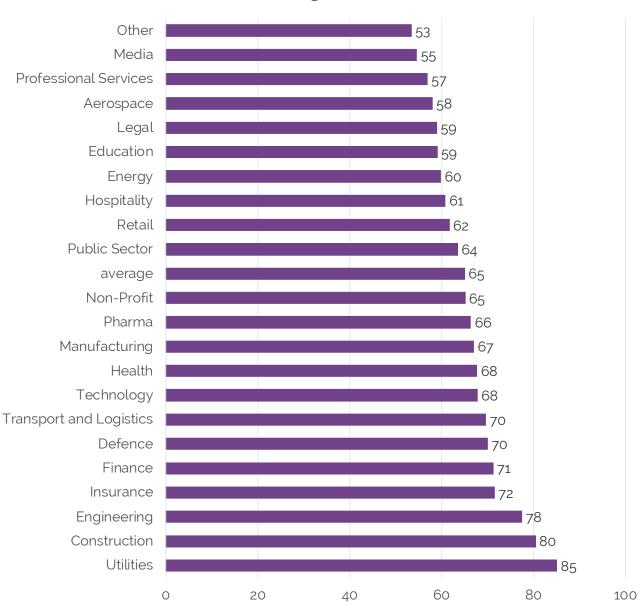
### % Non-White colleagues



### % Non-White colleagues Target for 2023

# **Colleague Trust**

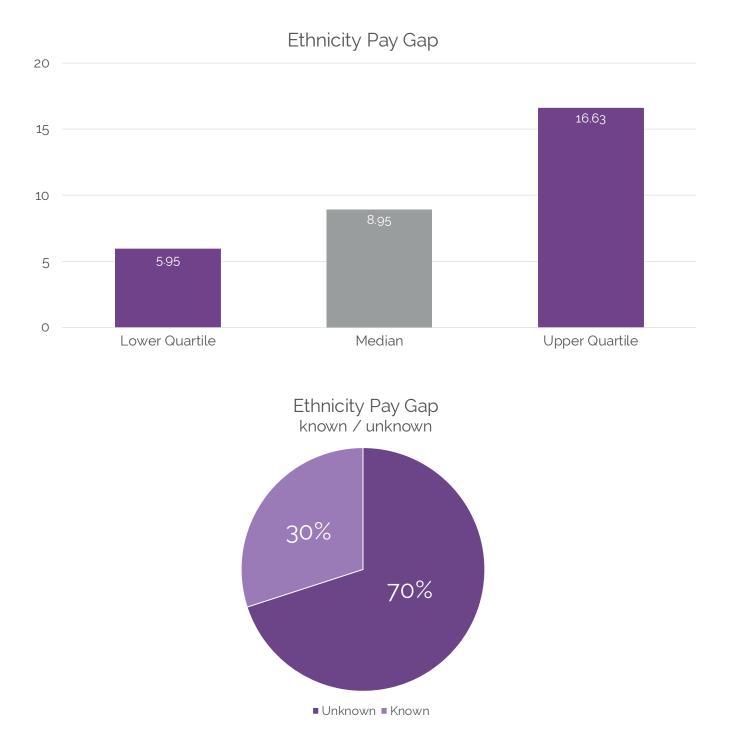
We asked participants to rate the level of trust that they beleive there is with their colleagues in regard to disclosing ethnicity data. This was rated 0 -100. In addition we asked companies what actions they are taking to improve trust as applicable.



### Colleague Trust

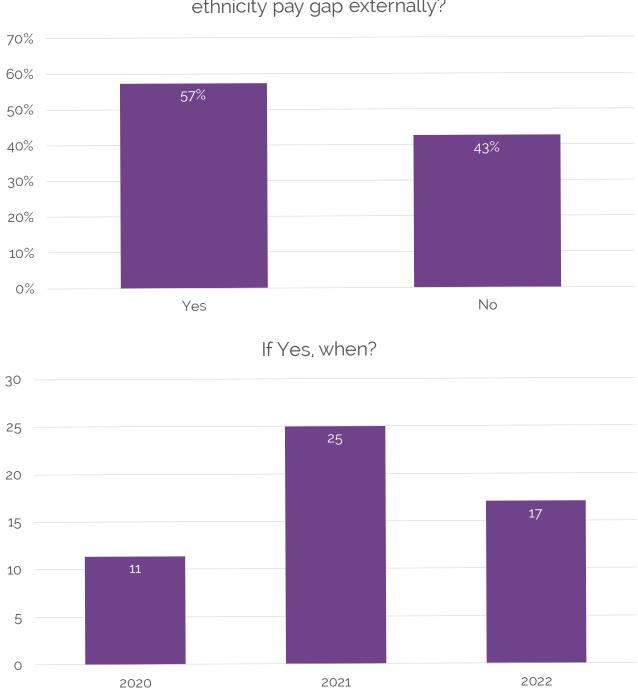
# **Ethnicity Pay Gap Median**

Participants were asked to provide their ethnicity pay gap if known. They were also asked their intention to self report and if yes when this will be.



# Intention to Publish Ethnicity Pay Gap

We asked companies to indicate whether they are intending to self-disclose their pay gap and if so when that might be.

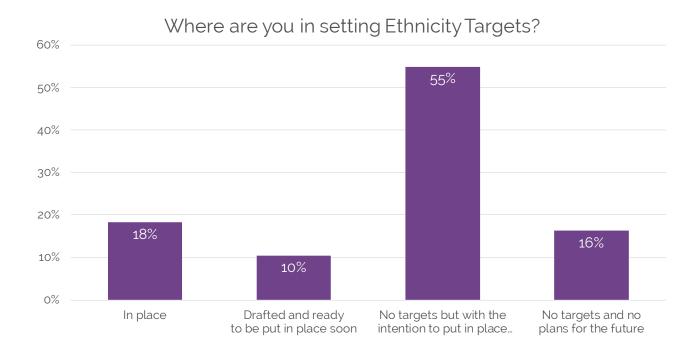


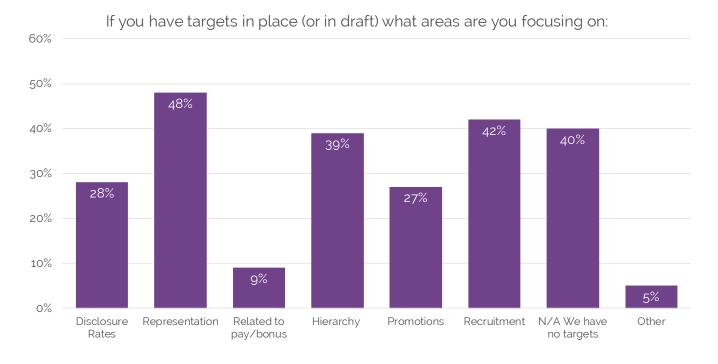
Are you planning to report your ethnicity pay gap externally?

# **Ethnicity Targets**

We asked companies if they have tagrets in place and their plans for the future. In addition we asked companies who have targets to lets us know which measures are subsequently used.

A breakdown of these metrics by sector is available on HR DataHub.

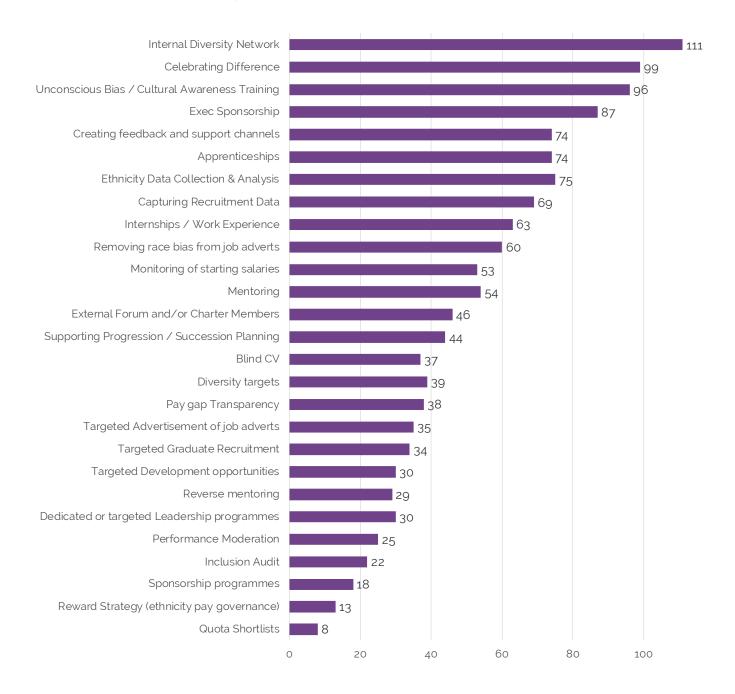




## Measures used to close the Ethnicity Pay Gap

Participants were asked to confirm whether they use each of the 27 measures listed to close their ethnicity pay gap. These 27 measures were identified from our previous work looking at 82 companies who have self reported their ethnicity pay gap.

A breakdown of these metrics by sector is available on HR DataHub.



### Intentions to Implement Measures to Close the Ethnicity Pay Gap

Measures used to close the Ethnicity Pay Gap. Participants were asked to confirm whether they use or intend to implement each of the 27 measures listed to close their ethnicity pay gap. These 27 measures were identified from our previous work looking at 82 companies who have self reported their ethnicity pay gap. A breakdown of these metrics by sector is available on HR DataHub.

Internal Diversity Network		73%			:	16%	10% 2%		
Celebrating Difference			66%				17%	17	7% 1
Inconscious Bias / Cultural Awareness Training			62%				27%		10% 1
Exec Sponsorship		(	60%			10%		28%	2%
Creating feedback and support channels		55	%			23%		21%	1
Apprenticeships		52%			13%		29	)%	6%
Ethnicity Data Collection & Analysis		50%				39	9%		10% 1
Capturing Recruitment Data		47%				32%		20%	6 1
Internships / Work Experience		45%			14%		37%	Ś	4%
Removing race bias from job adverts		44%			30%	6		26%	1
Monitoring of starting salaries		41%		12%			41%		5%
Mentoring		40%			25%			32%	2
External Forum and/or Charter Members	36	6%		12%			48%		5%
Supporting Progression / Succession Planning	32%	6		31%			37%		1
Blind CV	28%		17%	17%		44%			11%
Diversity targets	28%			29%			34%		9%
Pay gap Transparency	28%			33%		3		%	32
Targeted Advertisement of job adverts	26%		25%	5			41%		8%
Targeted Graduate Recruitment	26%		12%			55%			7%
Targeted Development opportunities	23%		27%				46%		4%
Reverse mentoring	22%		27%				49%		2
Dedicated or targeted Leadership programmes	22%	22% 24%		4		47%		7%	
Performance Moderation	20%	20% 8% 54%		20% 8% 54%				1	17%
Inclusion Audit	17%	17% 26%		17% 26% 56%		6%		2	
Sponsorship programmes	15%	15% 16%		65%				5%	
Reward Strategy (ethnicity pay governance)	10%	10% 30%		52%				8%	
Quota Shortlists	6% 10%			53%				31%	

In Place

Implementation due within 12 months
Would consider
Would not consider

## Effectiveness of measures to close the Ethnicity Pay Gap

Participants were asked to rate each of the measures that they have implemented in terms of their effectivess. Here is the rating scale:

5 = Excellent 4 = Great 3 - Good 2 = Moderate 1 = Poor

A breakdown of these metrics by sector is available on HR DataHub.

Exec Sponsorship3Internal Diversity Network35Ethnicity Data Collection & Analysis35Celebrating Difference34Creating feedback and support channels34Apprenticeships34Reverse mentoring34Targeted Development opportunities34Internships / Work Experience34Mentoring34Supporting Progression / Succession Planning33Inclusion Audit33Capturing Recruitment Data32External Forum and/or Charter Members32Monitoring of starting salaries32Unconscious Bias / Cultural Awareness Training32Pay gap Transparency32Pay gap Transparency32
Ethnicity Data Collection & Analysis35Celebrating Difference34Creating feedback and support channels34Apprenticeships34Reverse mentoring34Targeted Development opportunities34Internships / Work Experience34Mentoring34Supporting Progression / Succession Planning33Dedicated or targeted Leadership programmes33Inclusion Audit33Capturing Recruitment Data32External Forum and/or Charter Members32Monitoring of starting salaries32Jnconscious Bias / Cultural Awareness Training32Pay gap Transparency32
Celebrating Difference3.4Creating feedback and support channels3.4Apprenticeships3.4Apprenticeships3.4Reverse mentoring3.4Targeted Development opportunities3.4Internships / Work Experience3.4Mentoring3.4Supporting Progression / Succession Planning3.3Dedicated or targeted Leadership programmes3.3Inclusion Audit3.3Capturing Recruitment Data3.2External Forum and/or Charter Members3.2Monitoring of starting salaries3.2Unconscious Bias / Cultural Awareness Training3.2Pay gap Transparency3.2
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5

Effectiveness of each measure (1=poor, 5=excellent)



## Overview of measures used by the 300 companies

300 employers in the UK have put in place measures and programmes to help close their ethnicity gap.

From this data we have been able to identify 27 of the most frequently used measures, that are making a difference in closing the gap, as well as making a positive impact on employee's perceptions of the organisation.

The critical starting point before embarking on any programme, is to review the data, to fully understand the problems facing the organisation, and to be able to make decisions on where to invest both energy and budget. It is better to focus on a few programmes and give dedicated time on these, rather than take a scatter gun approach, as how these programmes are implemented, and the continuity of these will set the scene for how committed, and therefore how important these are in relation to the ongoing commitment to the People agenda.

The information below looks at each of these measures in detail and also provides positive approaches and impacts on the organisation in relation to employees, and also considerations when implementing, to ensure they are a success.

# **Internal Diversity Networks**

Creating Diversity Networks are a way for organisations to visibly demonstrate their ongoing commitment to enable people to bring their 'true selves' to work.

Hosting regular forums that enable like-minded employees to come together to share ideas and concerns, learn from best practice (internal and external), collaborate on how to improve ways of working and make suggestions that can be proposed and implemented, can not only make employees feel more engaged and connected to the organisation, but can generate an environment where employees feel their voice is heard and can therefore become a real advocate; spreading positive messages about working for the organisation.

These can be set up as either face to face, or virtual events using the likes of yammer or other such collaboration tools, and to be effective need to be run monthly (to begin with) or quarterly to create momentum. Examples of these networks can be Ethnicity, LGBTQ +, Women, Multi-faith, disability, Autism, Maternity returners, however, to enable employees to recommend and start other networks on subjects that are creating challenges in their personal lives and impacting their work, should be encouraged.

#### Positives

Getting self-nominating employees to lead and host these forums will bring a sense of ownership by those who are most passionate about the subject. They can then start to drive the agenda based on personal experiences and encourage participation from their colleagues and friends at work. Getting the leads together to share their experiences of hosting these networks; what is going well and needs to improve is also a way to encourage collaboration and successful participation across all networks.

These networks are also an opportunity to enable company-wide projects/programmes that relate to the agendas to be shared and piloted with the relevant network, so that feedback and ideas around how to communicate and key considerations when implementing can be given prior to go live.

### Considerations

For these networks to be effective they require senior leader/board level visible support; any introduction and on-going communication of these networks, needs to demonstrate that the leadership teams (collectively, and as individuals), actively support and encourage these events, and having a leadership sponsor for each of these networks is a positive confirmation of the importance to the organisation.

Regular meetings between the leads/hosts and sponsors are needed to ensure there is clear understanding of the purpose of the network, and to agree upfront the measures of success. The initial data analysis should be used to understand the challenges, and what good looks like in order to set the overall key performance measures, whether it be for the networks as a collective or individually.

Company	Example
FT	We support employee-led networks to connect and empower individuals across the organisation.
MACE	The Ethnic Diversity Inclusion Network (EDIN) aims to celebrate the ethno-cultural backgrounds of all employees. They have set out clear objectives, with their top priority to promote and raise awareness of issues relating to racial equality and ethnic diversity in the construction industry.
University of St Andrews	In June 2018, the University launched its first Staff BAME Network. The purpose of the informal network, which is supported and fully funded by the University, is to provide: <ul> <li>a confidential forum to share knowledge and good practice through networking</li> <li>effective solutions in policy and planning development</li> <li>events and initiatives to increase the positive profile of visible-BAME staff.</li> </ul>

### External Forum and / or Charter Members

Getting involved with external forums is a positive way of gaining and sharing good practice and interacting with others to expand understanding of diversity issues across many different organisations.

These forums are collectively on a mission to drive inclusive social investment through the gathering of sector wide experts, in order to commission research and to share knowledge and good practice. External benchmarking is also an important step to understand how the company is performing in context, as well as identifying new opportunities for improvement.

### Positives

Being part of an external forum is an opportunity to demonstrate, the organisations commitment to diversity extends far beyond the formal role title but shows a willingness and enthusiasm to be involved in both the research and embedding of activity that serves diverse groups. It is also worthwhile considering memberships to organisations such as Business in the Community, who are one of the largest business-led membership organisations dedicated to responsible business, with the aim of helping create a skilled, inclusive workforce today and for the future.

### Considerations

Attending these forums can be time consuming therefore it is important to understand how much time can be dedicated to attending external events v's the value gained. It is advisable to select events and topics that relate to specific issues or agendas you are looking to improve or implement, so that there is value to be gained from attending, as well as sharing company good practice.

Company	Example
University of Bristol	Working collaboratively with leaders of public sector agencies across the city as part of the BristolRace Equality Strategic Leaders Group to increase the diversity and improve the inclusion of staff across all organisations.
Barclays	Barclays provides targeted development opportunities to BAME colleagues via our partners; Black British Business Awards (BBBA), INvolve, and Business in The Community (BITC).
Baker McKensie	As one of the first signatories to the Race at Work Charter, ensure our plans aligned to the good practice recommendations.

### Supporting Progression / Succession Planning

The strategic approach of Succession Planning enables an organisation to proactively ensure the right people are identified with the necessary talent, skills and knowledge when needed, especially if people in critical positions were to leave at short notice.

The true value of this activity is gained when it is implemented with a conscious lens of true diversity; when business leaders take a step back and consider not just the future business needs and build a broad-based plan that addresses these critical needs, but equally important, ensure they are considering the whole workforce and building greater diversity within Talent pools.

This activity should take place with HR leadership at the table to ensure key information is shared around diversity statistics as a starting point, such as;

- Ensuring there are measurable diverse population objectives or set percentage goals and understanding current performance levels. Both overall and by function. Ensuring a clear understand of what determines success.
- Setting, adhering to and tracking performance criteria that is designed to reduce bias.
- Understanding what percentage of diverse talent will be needed in the pipeline to create a difference in the next three to five years?
- There is a policy in place that includes the setting of targets where a lack of diversity in the succession planning talent pool is identified.
- Creating a plan to prepare for the support of diverse talent and succession pipelines, with measures in terms of progress, timeliness, mobility and advancement.

### Positives

Positive support of employee's progression and succession planning is a proactive way of addressing a number of employee issues such as increased turnover, fast-paced changes at work, and to ensure a true diverse workforce across all levels. When diverse talent is identified, it is important to ensure these individuals are supported, through ongoing and active discussions around their progression, providing guidance and coaching to ensure strengths and stretch areas are identified, post work/projects reviews take place to ensure lessons are learnt and understood. Plus, opportunities are discussed to raise their profile and help them to understand their true potential.

### Considerations

When carrying out Succession planning it is important not to take just an overall organisation approach but to set objectives and goals across each function, this will ensure all functions are then focusing on the same objectives and can ensure any areas where there are gaps in diversity (at all levels), can have specific measures and actions in place to ensure progress.

The outcomes of individual progression discussions also need to be regularly reviewed at leadership level, to ensure these discussions take place, and the strengths, stretch areas and projects are shared, this will then make it a simpler process to identify future successors for roles, when there has been ongoing discussions around peoples progress.

Company	Example
RBS	Pipeline & Pull-through: targeted development for BAME colleagues (7% promoted / 14% moved roles) and women (18% promoted / 26% moved roles)
Guardian New & Media	Accelerate progression: support talented BAME employees to progress to the next level in their career, with a particular focus on those moving into leadership and management roles.

# Ethnicity Data Collection & Analysis

The critical role of data collection and analysis is to understand current challenges and opportunities that exist around Ethnicity across the organisation.

And to address questions, predict future trends, and to encourage credible research around the current situation, in order to evaluate outcomes. We need to ensure we collect data with an explicit purpose; to learn incredible insights, and to take the data and make it actionable, determining what activity or programmes to put in place to reduce current gaps.

It is easy to put a number of programmes in place to show that something is being done by an organisation, however it is important not to come up with solutions for problems that don't exist, assuming the problem is known, and a knee jerk action taken, therefore collecting and analysing data will help to validate the extent and severity of issues to resolve. It is important to start by understanding where you are now, the baseline, and benchmarks in order to determine targets and areas to improve.



#### Positives

Collecting and analysing data can help build understanding of the starting point, and on progress against targets when being actioned, as well as helping to bring greater objectivity when making decisions on where to invest time and action. Analysis will also help in conducting a cost benefit analysis, and identify where to make investments, and ensure solutions are not costing more that the problem.

There are several ways in which data can be collected, such as employee feedback surveys, focus groups, 1 to 1 interview, contests, social collaboration groups. To be effective, reviews should be carried out before and after programmes have been put in place in order to validate changes or improvements made through change.

### Considerations

While the process of data collection can differ from company to company, one aspect that should remain the same, is to maintain data integrity. Although the main purpose of collecting data is to answer questions, it is critical that the data is correct and reliable.

Also, consider the use of a balanced score card for diversity, which utilises a wide variety of agreed upon measures to evaluate programmes success. Ensuring that it covers the most appropriate measures for the organisation.

Company	Example
Grant Thornton	The firm's approach to our Inclusion and Diversity strategy is rooted firmly in data collection and analysis. We have been working on improving data collection by encouraging people to disclose their ethnic background in annual declarations - this resulted in 90% disclosures in 2019.
Mott MacDonald	Using EDI data to support our early careers talent strategy Our early careers recruitment strategy – focused on apprentices, industrial placements and graduate opportunities – is directly shaped by diversity data.
Financial Conduct Authority	We created a diversity dashboard which captures gender and ethnicity for all our divisions at all contractual levels. It also looks at data such as new hires, turnover, acting up opportunities and internal development programmes. This also allows us to look at trends data and is driving focussed, positive action.

## Unconscious Bias / Cultural Awareness Training

The purpose of providing Unconscious bias or Cultural Awareness training is to create awareness across employees of implicit bias.

To highlight prejudiced thinking and/or behaviour that is done without realising, and to provide ways of adjusting automatic patterns of thinking and eliminate discriminatory behaviours. Also, to highlight what behaviour is expected in the workplace.

This training can take many forms, from e learning programmes or PowerPoint presentations to in-depth workshops with interactive talks and exercises, the later having the greater impact on changes in building awareness and helping to change behaviour.

### Positives

For training programmes to be effective, it is important to support this training with other initiatives to ensure employees can see this is as part of an ongoing journey in changing behaviour and creating a more diverse and inclusive workplace. Therefore, there are other activities that can put in place to ensure this awareness continues long after the training is completed, such as:

- Asking people to share stories and add these to social collaboration channels, and internal intranet pages, and generate discussions of what would good look like.
- Provide communication briefings as part of team meetings, around 'walking in some-one else's shoes' to ensure understanding of what the experiences are, of minority or disadvantaged groups.
- Give responsibility and accountability for diversity to leaders as part of yearly objectives, to encourage employees to share any instancing of bias, and ensure these actions are exposed and dealt with using formal processes.

### Considerations

Although unconscious bias and cultural awareness training is effective for raising awareness, and can help to reduce implicit bias, benefits of this training will be short lived if they are not supported with other actions and are unlikely to change behaviour longer term. Having Executive sponsorship, a consistent leadership voice which empowers employees to speak up, will give greater confidence to challenge workplace bias, and subside concerns of not being taken seriously, therefore encouraging a place where all employees feel that they belong.

Company	Example
Teach First	Over the next 12 months we'll build on previous work to deliver a comprehensive employee training programme covering diversity and inclusion basics (including compliance training on our discrimination, harassment and bullying policy and procedures), being an active bystander (i.e. interrupting oppressive moments) and allyship. Alongside this our senior leaders will complete inclusive leadership training
Charles Russell Speechlys	It is mandatory for all Partners and staff to complete the Firm's diversity and inclusion training module. It is also mandatory for all Partners and line managers to attend Respect training; which covers different elements of inclusive leadership including unconscious bias.
Norton Rose	While we continue to deliver inclusive leadership training and unconscious bias education, the firm introduced a new Respectful Behaviour policy in April 2019 which replaced our former Dignity at Work policy.

# **Executive Sponsorship**

Executive sponsorship, as already mentioned in cultural awareness training amongst others, is the number one indicator of a business Ethnicity programme success and can be the key difference between being perceived as a 'tick in the box' solution, or a meaningful Ethnicity support programme.

Executive Sponsors have a number of duties in demonstrating active support, such as ensuring the programme goals are aligned with the overall company and People strategy, communicating goals and overcoming resistance from senior leaders and employees, as well as providing on-going direction of the programmes throughout its lifecycle. As well as being the public face for the organisation.



#### Positives

Successful Executive Sponsors are those who speak out on issues and educate others. They consciously sponsor employees from different backgrounds and challenge other executives to do the same. Given the role, there is ample opportunity to highlight issues at team meetings, at Executive meetings or during one to one discussion to help ensure actions are in place to raise awareness, to support diverse progression and to mentor and coach others. There is also an on-going role to share employee data, and champion the progress of programmes, and the measurable difference being made towards the company culture, as well as encourage recognition of people when exhibiting positive behaviours.

### Considerations

While every business programme involves employees at some level, Diversity and Ethnicity is incredibly people focused, and can raise a lot of sensitivities. A Sponsors presence at programmes and events will not only attract more employees because they will see Executives role modelling, it also speaks volumes about the importance on the organisation's agenda.

When being an Executive Sponsor, not everything will be an engaging or positive opportunity, at times, there will be issues that come to light that will require the Sponsor to speak out, either internally, or externally, which can be difficult depending on the culture.

Company	Example
Barclays	We have appointed an Executive Committee member, our Chief Risk Officer C.S. Venkatakrishnan, as executive sponsor for our Multicultural agenda.
Chartered Insurance Group	Accountability and individual sponsoring at executive level for our diversity and inclusion plan.
Zurich	Over half of Zurich's UK executive team is involved in the Insurance Industry's Cultural Awareness Network's mentoring programme. In addition, the executive team are already engaged in Zurich's own reverse mentoring scheme, giving them the opportunity to listen and better understand the experiences of ethnic minority employees and any barriers they face to career progression.

# Development

### Most organisations will have development programmes for employees which cover an overview on Diversity and Inclusion.

But only a few will have focused development that ensures a joined up and aligned development approach to talent identification, career and management development, and ongoing coaching leaders have a key role to play to ensure the ongoing identification, support and recognition of talent from ethnic backgrounds, therefore development for managers as part of talent reviews to help identify characteristics of talented leaders, and the personality traits will be a positive development activity.

### Positives

Ensure there are regular cultural awareness sessions and further diversity training reminders communicated for those involved in recruitment, appraisals, promotion, talent identification and succession planning will help to bring to life the importance of unconscious bias during these activities. As well as ensuring written materials are linked to these processes. Ensure there are 'round up' sessions after these activities to provide a sense check against bias.

### Considerations

As with any development, it is only worthwhile if this development becomes part of an ongoing programme and is practiced across the organisation.

It is also important to remember before embarking on any development programme, collect and review data to determine what problems or opportunities the development programme is looking to resolve, so that any investment has a clearly identified purpose with measures of success.

Company	Example
Sheffield Hallam University	Continue to support female, BAME and disabled employees to progress in their careers so that the proportion of these groups in senior grades increases by offering targeted development as well as ensuring their participation in other leadership development programmes.
Overseas Development Institute	A review of career development pathways and opportunities with particular reference to employees from minority ethnic groups
The Hyde Group	Continuing to promote talent programme opportunities to women and BAME employees identified in the wider talent pool; and Continuing to promote our career builder tool specifically though the Hyde Aspire and continuing to use this network to encourage women to develop their own careers. Diversity and Inclusion will form a key part of our 2020-23 People and Culture Strategy, and we look forward to continuing our journey of building a more diverse workforce.

# **Quota Shortlists**

### Quota shortlists are a mechanism and proactive practice intended to increase the proportion of diversity across an organisation.

Having quota shortlists as part of a programmed approach can help in identifying and developing diverse talent and ensuring there is an overall focus on who are best placed to apply for roles and helping create greater diversity. Quotas, which should be determined from employee data analysis, can be created to support the recruitment process, to ensure a diversity balanced candidate pool, as well as adoption as part of succession planning. These shortlists can be used to track this balance in headcount data for both the Recruitment function, and line managers.

### Positives

Providing quotas requires a commitment from an organisation to reframe their policies, to positively encourage the increase in lower diverse groups, as well as the restriction on highly represented ones to create more impact. Amending, communicating and educating managers and employees on these policies will go a long way to showing an organisations intent to not recruit and progress 'to a current type', but to actively encourage people from diverse backgrounds to both join and progress through an organisation.

### Considerations

An important reminder is to ensure that although balanced shortlists will encourage a more diverse pool of candidates in both recruitment and succession, there needs to be a validation to ensure the best candidates are selected based on merit. Balanced shortlists, in order to be effective, also need to ensure that there is sufficient diversity within these talent pools.

Company	Example
OFCOM	We ask recruiting managers to ensure diversity in our interview panels and shortlisted candidates for all posts, for example by having a gender mix and minority ethnic representation wherever possible.
CBRE	Proportionate representation – we are challenging ourselves to ensure that decisionssuch as promotion shortlists and outcomes are representative of our population.
СВІ	Applying the Rooney rule to all externally hired management roles which means ensuring there is at least one BAME candidate shortlisted and interviewed during recruitment
The Hyde Group	We ensured that all recruitment shortlists contain a mix of male and female candidates and that they are as ethnically diverse as possible (an extension of the Rooney Rule).

### Ethnicity Leadership Programmes

The purpose of a Leadership programme is to train future and current leaders on the critical skills, knowledge and competencies as a leader, that are conducive to a positive and engaging working environment.

They should increase both morale and retention, promote better decision making and improve productivity Providing a dedicated cultural and inclusive leadership session as part of a Leadership Development programme is a worthy step when considering how to evidence the education of leaders and providing a benchmark for measuring the progress made in the education of diversifying leadership.

### Positives

The most effective programmes are ones that include a blended learning approach, combining a range of learning and development tools including self-paced learning, peer to peer coaching, live online learning and collaboration, as well as support for reflection, and the application of learning. It would also be beneficial to feature expert coaching, and high-profile guest speakers including those from ethnic backgrounds to share their experiences and help share their own learning and experience within a leadership role.

### Considerations

Programmes that are most successful, are based on partnership with institutions and external organisations who can bring fresh ideas and approaches to challenges within the workplace, and encourage truthful, yet sometimes challenging discussions around culture and working practices. However, these conversations are important to initiate changes in behaviour, as well as challenge current thinking.

Company	Example
Mazars	We aim to have equal numbers of male and female participants as well as better BAME representation on our manager and leadership training programmes.
The Hyde Group	We have signed up to 'Leadership 2025', which aims to support and empower BAME senior professionals to become sector leaders of the future and has a long-term ambition of supporting the creation of a housing sector that is vibrant and diverse at all levels.
Rail Safety and Standards Board	Emerging Leaders Programme is a new talent initiative at RSSB. Specifically, this is a structured programme of development activities designed to support thought and people leadership capability. This programme has equal male and female participants as well as BAME representation.

### Targeted Graduate Recruitment

Recruiting graduates differs from more generic employee recruitment where candidates have previous employment experience under their belt.

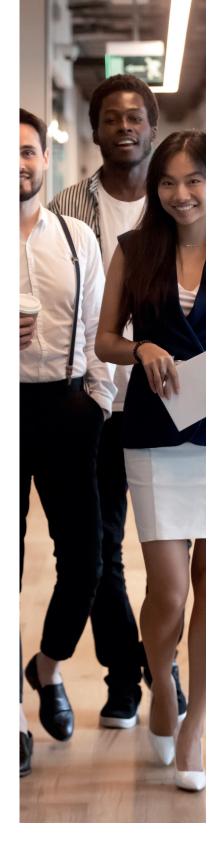
In general, they are highly ambitious, eager to impress in their first role, and have high expectation of their manager to support and actively sponsor their career. Creating targeted graduate recruitment, as part of the recruitment strategy should create a process that works for the business and enables a focus on sourcing and creating greater diversity in functions where there are the greatest gaps, therefore positively increasing the number of BAME graduate intake, and subsequent talent pipeline.

### Positives

Proven targeted approach's include using higher education ethnicity data to focus on sourcing new intake from universities with better BAME representations. Plus implementing cross-functional schemes; where BAME graduates spend a few months in each department to evaluate where their best skills lie, this approach also enables greater exposure across the business. Conducting a people census prior to new intake will enable an overall picture of representation across the functions and can be used to inform future targeted interventions.

### Considerations

Conducting a review of the current graduate intake approach is a good starting point in understanding where bias can be created, across each stage of the recruitment process.



Company	Example
Mazars	We aim to have equal numbers of male and female participants as well as better BAME representation on our manager and leadership training programmes.
The Hyde Group	We have signed up to 'Leadership 2025', which aims to support and empower BAME senior professionals to become sector leaders of the future and has a long-term ambition of supporting the creation of a housing sector that is vibrant and diverse at all levels.
Rail Safety and Standards Board	Emerging Leaders Programme is a new talent initiative at RSSB. Specifically, this is a structured programme of development activities designed to support thought and people leadership capability. This programme has equal male and female participants as well as BAME representation.

### Performance Moderation

The purpose of Performance Moderation is to ensure there is a consistent way across the organisation of evaluating performance.

Ensuring everyone understandings the standards required at each level of the rating scale, and the integrity of the Performance Management process is protected. The process is to review the spread of performance ratings on individuals or groups of employees and aim for fairness, transparency and consistencies in scores and ratings. If any inconsistencies are identified a clarification against the set criteria should be validated to ensure consistency is maintained.

### Positives

Moderation or Validation panels can be set up, to ensure the review of ratings before assessments are finalised. These panels will enable reviewing managers to reflect on, and share with colleagues, the evidence for, and basis of, ratings awarded. They provide support and guidance in making sure assessments; facilitate the sharing of best performance practice and experiences; and support and test fairness, equality and transparency in the performance review.

### Considerations

Good practice is to enlist support from HR teams to facilitate and moderate annual performance and bonus decisions, and to avoid any unconscious biases.

Company	Example
Wellcome	reviewed performance ratings, which determine most employees' bonuses, to identify any anomalies relating to race and ethnicity
Baker McKensie	Thoroughly moderating our annual performance evaluation processes and bonus decisions to avoid any gender, racial or other unconscious biases and introducing support to HR teams to facilitate these departmental and practice group conversations.
The Royal Borough of Kensington and Chelsea	Undertaking a full review of the Council's current pay, grading and Performance Related P schemes including identifying actions required to help eliminate pay gaps and ensure equal pay. This will also address the current impact of more men than women and more white than BAME employees currently receiving performance related payments.

# **Sponsorship Programmes**

### Senior level sponsorship as part of any new measure or programme, is a critical step in ensuring sustainable change.

Without this support organisations will not sustain changes made in behaviour, programme sponsorship needs to provide visibility, access to the board table and reduce professional risk, and to bring challenging conversations to the table to enable support and advancement of new activity. They are someone appropriately placed in the organisation, who has significant influence on decision-making processes or structures and who is advocating for, protecting, and positively driving good cause, and should become a role model for the organisation for an inclusive workforce.

A key part of their role is to believe in the potential of the programme outcomes and be prepared to be 'the face of change 'for the organisation. They will utilise their voice at the table to champion and challenge bias, as well as shield positive promotors from harm or undue criticism. Their role is to demonstrate the case for change, and at all times champion building a positive culture.

#### Positives

Programmes for inclusion work well when they are driven by senior leaders and shaped by their people. A successful cross-cultural sponsor relies on mutual understanding on matters related to race, culture and inclusion, therefore they need to be visible, willing to have sometimes challenging conversations about race with honesty, understanding and courage.

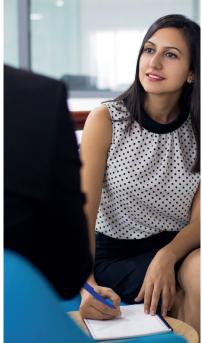
### Considerations

Without sponsorship, programmes tend to fail; aspiring leaders are less aware of what is takes to succeed, and the behaviours that are expected to create an inclusive workplace, ; they are less likely to take on new assignments that turbocharge their careers, if there are no senior role models to look up to. In short, the right level of sponsorship can be a career game changer.

Company	Example
Nationwide	We have launched a Sponsorship Programme to match talented people from minority groups to leaders who believe in their potential and will support their development.
House of Lords	developing an inclusive sponsorship programme for our existing colleagues
Viacom CBS	BAME Talent Sponsorship Programme

### Mentoring

Mentoring is a learning and supportive relationship between an employee and a peer or senior manager.



Who openly shares their knowledge, work experiences and wisdom in order to enrich the employees' professional journey. For a Mentoring relationship to be successful, there needs to be trust between the Mentor and Mentee, so that each person

can openly share experiences and challenges and have faith that the conversation will be kept confidential.

According to research from the CIPD, "BAME employees are significantly more likely to say that your identity or background can influence the opportunities you are given than white employees". Therefore, it is important to enable all budding employees from diverse backgrounds to be given access to contacts, networks or prospects to successfully climb the career ladder.

### Positives

Mentoring gives a real positive message that as an employee I matter, and want to have a career with you, (however long), and during this time I will be supported and valued, be able to grow my skills, knowledge and experience, and add value. Communication of Mentors, including Vlogs of managers willing to Mentor post performance reviews are a great way to give a support structure to those who need it. Or create a virtual Hall of fame of Mentors that employees can reach out to for support as part of their career development.

### Considerations

Every person should be able to fulfil their full potential at work, regardless of their background, identity or circumstance, although we know this is more of an aspiration than reality right now. Employees who are new in an organisation, or not well connected may feel hesitant to ask to be mentored, and not sure how to go about it. We therefore have a responsibility to inspire and actively encourage the next generation of leaders to develop themselves and take this support. Ensure that support systems such as Mentoring are highly visible and accessible across the organisation, so that employees feel that no one is excluded, and everyone has the same opportunity to thrive!

Company	Example
Nottingham Trent University	During 2019, as part of this commitment, we introduced a VC's mentoring scheme designed to provide ambitious BAME employees with support and insight into a pursuing a career in senior management;
St Georges University	Extending our mentoring and coaching offer, particularly for BME employees, including extending the B-Mentor scheme and implementing for academic staff.
RBS	Sponsorship and Stewarding, Reciprocal and Cross Organisation Mentoring

Whereas traditional Mentoring as mentioned above, is focused on the developing the mentees professional development journey, with Reverse mentoring both the mentor and mentee are provided the opportunity to learn from each other.

Reverse Mentoring gifts mentors the opportunity to learn from their mentee's experience, knowledge and skills and can be considered as a career development opportunity for both parties. It can provide a tangible opportunity for leaders to walk the talk when it comes to inclusion, directing culture change through leading by example.

### Positives

Reverse mentoring is an effective way to build genuine awareness of the barriers faced by BAME, and other diverse groups, it can enable leaders to demonstrate their commitment to race equality, by taking time to get to know employees they may otherwise have no interactions with, and by building an understanding of their mentee's point of view. When starting a Reverse Mentoring programme, it's important to do the following:

- Understand the challenge you are trying to solve. Clearly define what business issue this approach will address to get the organisation bought in. Then measure the current status and develop the metrics to understand the current situation and what success will look like.
- Engage and Recruit a balance of mentors and mentees. Attracting mentees first to understand how many mentors will be needed. Then bring mentors and mentees together. Hold a meeting to bring mentors and mentees together. me
- Review the metrics. After the programme assess the key metrics and understand and communicate what worked/what could be done differently next time. Then decide next steps. If the program achieved its goals, plan how to set up the next program, taking into consideration the first round's feedback.

#### Considerations

As with many programmes, getting a senior figure to sponsor a programme of Reverse Mentoring will increase its value and exposure. The sponsor needs to meet with the mentors and mentees together to communicate why the programme is important and explain the goals and benefits of the programme.

It's also important to hold regular reviews with both mentors and mentees, and organise private, sense-check meetings to see how both are getting along. See what is and isn't working, and amend the process based on feedback. At the end of the programme, call everyone in for a final feedback session. Ask what would be done differently next time, what has been learned, and achieved.

Company	Example
LinkLaters	This year, we ran the second cohort of our popular Reverse Mentoring programme, with 34 senior leaders being mentored by junior colleagues from under-represented groups including BAME
Grant Thornton	A cornerstone of how we want our leaders to experience different perspectives is reverse mentoring, where senior leaders are mentored by junior colleagues to broaden their understanding of the challenges faced
Zurich	the executive team are already engaged in Zurich's own reverse mentoring scheme, giving them the opportunity to listen and better understand the experiences of ethnic minority employees and any barriers they face to career progression.

# **Diversity Targets**

# Setting targets around Diversity and Inclusion has always been a point of controversy. Whether to set goals and targets?

If so, will this lead to discrimination practices and negative pushback? However, it is important to demonstrate that everyone in an organisation is valued, and to reap the benefits of a diverse workforce, it's vital to have/create an inclusive environment where everyone feels able to participate and achieve their potential. Therefore, to it is important to understand the baseline and set targets/goals against key processes and behaviour that are identified through employee data and feedback.

### Positives

Setting goals and targets are best set when both are aligned to the Organisation and People strategy, and when considering facts and relevant data. Leverage data such as engagement survey feedback, leavers reports, external benchmarking and Glassdoor is critical to identify gaps and opportunities to change both processes and behaviour.

Many organisations consider building targets that are aligned to four key areas:

- The organisations culture and employee engagement
- Recruitment and onboarding
- Talent management and career advancement
- Community impact

Objectives can also be set for individual members of the Executive/leadership team as a personal objective, rather than an organisational collective.

### Considerations

The concerns raised around setting targets are in relation to driving the right behaviours. Organisations may actually meet certain percentage targets, and still not have the right management behaviours. Therefore, depends on the strategy it's important to define up front; is the purpose to focus a target, or is it trying to change behaviour, and fundamentally develop a different culture.

Company	Example
NatWest	Our goal is to identify, develop and pull through at least 14% non-white leaders by 2025.
Mills & Reeve	We have a taskforce to increase the proportion of BAME staff and partners from 9% to 14% and a BAME and Allies network to support us enhance practice. We are addressing ways to increase accountability, changing our ways of working, promoting, recruiting, and providing more support. We are also pushing to increase ethnicity disclosure above the current level of 83.9% to improve the quality of our ethnicity data.
Network Rail	A target to achieve 13 per cent of our workforce to be from a black, Asian and minority ethnic (BAME) background has been set. The target is based on the 2011 census which highlighted this as the figure for the UK's BAME population We aim to achieve at least 13 per cent by the end of Control Period 6 (31 March 2024)

# Pay Gap Transparency

Organisations are required to publish their pay gap analysis annually in the UK if they have more than 250 employees, based on data collected in the same year.

The requirement is to calculate and publish statistics on pay gaps between male and female employees, measured by hourly pay and bonuses, as well as the proportion of male and female employees in each pay quartile.

### Positives

Being transparent and sharing this gap analysis with employees provides an opportunity to share the successes of existing programmes and to explain how they have contributed to creating a more inclusive workplace, as well as sharing any new measures and activity that will be sponsored across the next year to improve or enhance existing activity. This transparency is also an opportunity to listen to ideas from employees on what they have seen work in other organisation so that they feel they are contributing to changes for the better.

### Considerations

There may be instances of the pay gap widening, or no improvements made across the year, despite a number of activities being in place. Being open about these pay gaps, and where these gaps are is even more important to share with employees, as it demonstrates that there is acceptance of the current situation, as well as commitment from the Executive team to improve.

Company	Example
RBS	Equal pay analysis and transparency on pay gap reporting, including voluntarily sharing our ethnicity pay gap ahead of any mandatory requirement
BBC	<ul> <li>We have conducted a fair pay check reviewing the salary position of every employee against their relevant job pay range to ensure their pay is fair;</li> <li>gone further on pay transparency. The pay ranges for every job are available for all staff to see. We have previously shown staff where they sit in comparison to colleagues either in their job pay range or career level band. We have now also shown this comparison split by gender;</li> </ul>
	<ul> <li>published two reports on transparency that found that the BBC has led one of the most ambitious shifts around pay transparency in the public sector. The BBC is also found to be more transparent than most private sector organisations of comparable size.</li> </ul>

### Creating Feedback and Support Channels

Around two-thirds of employees, regardless of ethnicity, feel able to be themselves at work, this highlights that greater improvement is required to make workplace cultures genuinely inclusive.

The aim is to have inclusive cultures where a diverse range of people feel able to be themselves, to feel their voice matters and they are able to share ideas, as then they can perform at their best at work. Having mechanisms in place where employees can highlight issues about inequality and can share their view on matters affecting them at work is a key activity to create employee engagement.

It is also essential that disadvantaged and disconnected groups know how to access these mechanisms, in order to express their voice.

### Positives

There are a number of feedback mechanisms that can be generated to provide support. Examples include:

- Social collaboration groups, such as Yammer and What's App which create short yet ongoing dialogue across teams to share views and good news stories.
- Employee survey feedback Ambassadors to create improvements in ways of working post survey feedback.
- Employee Resource groups can also be a valuable way to encourage employee feedback. These are groups created with shared characteristics, or who have a shared goal. They create a sense of belonging and community and provide opportunities to work with others across an organisation to bring about change. These groups can also act as a sounding board when introducing new products and services.

One of the key support channels that must not be underestimated is ongoing and active support from line managers. Creating a virtual 'open door policy' where employees can talk with their line managers at any time, about any subject will build greater trust and a stronger working relationship.

#### Considerations

According to the CIPD, line manager support for Development (Career), is a key issue across organisations, regardless of ethnicity. Setting expectations (a number of days a year) with line managers to provide this support to their teams will not only help identify future talent, it will also increase talent pipelines across the organisation, and provide greater awareness of previously untapped potential.

Company	Example
Clifford Chance	The BAME network has created a forum for BAME (black, Asian and ethnic minority) employees to voice their concerns about the firm's culture which has facilitated discussions with senior leaders about these issues.
London & Partners	We will involve our newly formed BAME Group in strategies to improve recruitment & retention of BAME employees.
Allen & Overy	Provide the platform for role models and allies at all levels to talk openly about their ambitions, challenges and successes.

# **Celebrating Difference**

Celebrating diversity and difference across an organisation, is about signalling each employee is unique, and that individual differences are valued.

It is about understanding each other and moving beyond tolerance, to fully embracing and celebrating the rich dimensions that a truly diverse workforce can bring.

Celebrating cultural events across the year, whether it be PRIDE, Black history month, Diwali, or Bastille Day, helps to unite and educate others, and understand other's perspectives and broaden our own. Through understanding others diverse backgrounds, the whole organisation can gain a sense of pride for the diversity of the organisation culture. Celebrating and understanding other backgrounds is crucial to personal and community growth.

### Positives

There are many benefits in celebrating differences and enabling people to be their true selves at work, specific benefits are as follows:

#### Helps overcome stereotypes

Stereotyping whether it be conscious, or unconscious is unfortunately commonplace, it has a negative impact on the way people see and behaviour with others who are different. It encourages employees to make assumptions about others, which can be incorrect and hurtful, as well as hindering collaboration and teamwork. When an organisation celebrates differences, it encourages preconceived notions to be proved wrong, breaks down stereotypes and helps us to see people for who they are and not what people assume.

#### • Building cultural awareness

People tend to surround themselves with people like them, as it is familiar. However, encouraging working with difference cultures and backgrounds, not only helps to educate others and build appreciation of other cultures and their histories. It can also prevent group think, bring innovation, create new ways of working, improve current processes and also give employees an ability to make changes in the way they work, for the better.

#### Discouraging racism

Racism is often born out of fear and ignorance. In the workplace, it could be a subtle joke or simply leaving someone out, either way it should not be tolerated. With increased awareness and appreciation of different cultures and races, comes increased respect for other people and differences. When prejudices and stereotypes are removed through education and celebration, it is also a necessity to discourage the ignorance that supports racism.

### Considerations

'We're all in this together' is a phrase often heard in the context of building a collaborative workforce because we face the same organisational challenges, we have one purpose as a company and common goals, therefore it accurately summarises the culture, organisations aspire to become.

However, it is important to remember, while creating 'unity', all employees are unique, therefore enabling people to be themselves, and embrace and celebrate their difference will bring not only a greater breadth of ideas and solutions but build a culture where everyone feels valued and appreciated.

Company	Example
LinkLaters	we celebrated our firm's very own Inclusion Heroes around the world.
Mills & Reeve	We regularly share articles spotlighting an exemplary individual's career to inspire and encourage others in similar situations. Recently, we have featured people with disabilities, who are LGBT+, BAME or make the most of flexible working. These articles receive high levels of interaction with the people highlighted becoming mentors for others.
Shoosmiths	Awareness. We will build a national network of champions to coordinate activities which celebrate ethnic diversity and provide educational material which highlights and breaks down unconscious biases.

An Inclusion audit, sometimes known as a Diversity audit, helps to understand both the culture and demographics of employees across the organisation and therefore the breadth of diversity, and what factors and activities to focus investment on to help increase inclusion across the business.

This audit can include a variety of diagnostic tools and activities, such as gender pay gap analysis, supplier diversity audits, or equality impact assessments; which is a process which assesses the likely effect of company policies in relation to defined characteristics.

### Positives

Diversity audits are seen as positive activities to building an inclusive culture, as they bring together data collection and analysis through consultation with employees. They provide a holistic view of the organisation in terms of diversity, equality, and inclusion, enabling the creation of focused and recommended diversity strategies that deliver targeted benefits to both the organisation and workforce.

### Considerations

As well has generating validate data, one of the key benefits of carrying out these audits is the signpost to employees that their views and opinions on how to become a more inclusive employer matter. Depending on the number of employees involved, this can generate many ideas, sometimes too many for the organisation to cope with from a budget perspective. Therefore, it useful to set up and share some 'ground rules and expectations' at the start of these sessions that explain, although all ideas and suggestions are valued, not all will be taken on board.

Company	Example
National Assembly of Wales	Undertaking an inclusion audit and further organisational review of recruitment effectiveness our recruitment practices and processes;

### **Reward Strategy**

A Reward strategy involves designing and implementing reward policies and practices to support organisational objectives; with the aim of enabling a motivated, valued and effective workforce.

The right Reward strategy can achieve this aim by implementing benchmarked benefits, bonuses and pay incentives, which also encourage loyalty, due to offering competitive organisational benefits which is a key enabler for attracting new diverse talent.

### Positives

Creating and communicating a positive psychological contract to all new employees is a good way to communicate a total reward package, as it sets out the expectations around the organisational culture, what will be required from an employee and what they will get in return.

This approach ensures both sides understand and are clear on these expectations and understand what it will take to be a successful employee, and to be rewarded. Therefore, documenting and sharing this information as part of the onboarding process in terms of total reward, (cash compensative, benefits, personal growth and work environment), is positive way of setting the ground rules from day one.

### Considerations

Creating a total reward approach looks at what the organisation is trying to achieve, and what is important to employees, (employee survey data should contain questions around pay and benefits in order to collect this data). However current affordability and the review of pay structures and bands are also key considerations when forming the plan and may require formal reviews prior to implementing a new total reward approach.

Company	Example
National Assembly of Wales	Developing an Attraction, Retention and Reward strategy which includes working with external partners as an employer of choice, looking at our offering for work placements and how we attract the widest range of talented people
Newcastle University	Broadened our pay gap analysis to cover other protected characteristics such as ethnicity and disability. This will continue to inform our ongoing review of reward and recognition mechanisms.

# **Monitoring of Starting Salaries**

# Each organisation has a minimum and maximum (or band of) pay rate for employees performing a particular job or function.

This salary range is determined by market pay rates, established through market pay studies, for people doing similar work in similar industries in the same region of the country. Pay rates and salary ranges are also set up by individual employers to recognise the level of education, knowledge, skill and experience needed to perform each job, and where a salary band needs to start for each role.

The value of regular monitoring of these starting salaries, is to be competitive, each organisation wants to attract the best talent and nothing attracts high calibre employees more than offering a healthy compensation package, which includes a competitive starting salary, especially when the organisation is renowned for being a great place to work.

### Positives

Working closely with the Resourcing team to understand current challenges in recruiting certain roles, as well as analysing leavers data is a good starting point for determining what roles to monitor first, as this will define the organisations greatest challenges in attracting new talent.

Depending on the data analysis, it may also be advisable to benchmark starting salaries, with the aim of helping to set, (or reset) own pay rates at an appropriate level in order to recruit and retain employees without paying more than necessary.

Benchmarking clubs of employer groups that regularly exchange information on pay levels will provide access to data for similar employees can also provide another source of comparison.

### Considerations

Paying less than comparable organisations may also bring mediocre employees and fail to fulfil your desire to create a high performing work culture. If on the other hand, the HR strategy is to get cost effective labour in the door quickly, with little regard for turnover, the salary could reflect this.

Evenente

Ensure fairness by monitoring Starting salaries and in-year salary increases for any emerging trends or bias
To undertake monitoring of new joiners' starting salary for grades PO5 and above by gender and ethnicity and extend to disability.
Undertake further analysis of the impact of starting salary recommendations, revising the guidance to managers as appropriate.

# **Capturing Recruitment Data**

### Capturing and analysing your sources of hire data can provide a wealth of information.

It can help determine where the majority of candidates are entering the recruitment process, what job boards, social media sites, mobile hiring apps or referral approaches are the most effective, and what resources are bringing a greater diversity of candidates.

Capturing this data will help to indicate the sources more likely to find top talent candidates in the future and help determine where to invest resources going forward to ensure the greatest return on investment.

#### Positives

Data collection during each stage of the recruitment process can provide an in-depth look into the hiring process. Recruiting ratios, such as number of applicants from diverse backgrounds applying, compared to the number of interviews, or the number of interviews compared to the number of jobs offers across the organisation and within each function highlight any possible 'halo or horns effect' recruitment or personal bias.

A good practice would be to arrange for employees such as employee network groups, to act as 'mystery shoppers', review current campaigns to track the number of BAME applicants and their recruitment journeys and feedback on their experiences.

### Considerations

Organisations are starting to enable diversity data forms to be coded and tracked through each stage of the recruitment process, to start identifying problems in both attracting and recruiting BAME employees and addressing key causes. These can also be used to identify necessary changes in job adverts to ensure they better reflect the breadth of available talent from all backgrounds.

Company	Example
Queen Marys University	Review and analyse BAME recruitment and selection data through all stages of the recruitment cycle.
Teach First	Diversity data forms are now coded and tracked through each stage of our recruitment process. Once we have enough data, we will be able to start identifying where our problems are in attracting and recruiting BAME people and addressing them. Using this data, we have already changed where we place our job adverts to better reflect the breadth of available talent.

# **Blind CV**

Encouraging Blind CVs is a good way to overcome unconscious bias and promote greater diversity across the organisation.

It has increased in popularity over the last couple of years after a series of studies showed that people with ethnic names needed to send out 50% more resumes before they got a call back than job seekers with 'white' sounding names.

Blind CVs encourage the recruitment of new employees without personal indefinable information, so that personal bias doesn't creep in. It requires removing information such as age, gender, name, education and even the number of years' experience from CVs, that might otherwise prejudice an application.

#### Positives

Start by determining the absolute necessities an applicant must possess to fill the role and remove the information that has no bearing on a persons' ability to competently carry it out, such as the name, gender, age, sexual orientation, address and marital status. These can all be blinded from the application process.

### Considerations

The success of your blind hiring process should be captured in diversity recruitment metrics by measuring the statistics for shortlisting, testing, interviewing, hiring and retention before and after blind hiring.



Company	Example
Baker McKensie	Continue to support blind CV's, coupled with our use of the Rare contextual recruitment system which helps us to identify graduate candidates with the greatest potential from diverse backgrounds;
The London Clinic	We will complete our blind CV trial and assess what changes we make to our recruitment process as a result.

### **Removing Bias from Job Adverts**

# There are two types of bias in job adverts; explicit and implicit.

Explicit biases are ones that we can control, such a racism, discounting groups or promoting preference. Implicit bias on the other hand are unconscious perceptions, stereotypes and beliefs that have been developed from past experiences and influences. These references are often more subtle than explicit, more difficult to identify, and are also called unconscious bias.

### Positives

To make job adverts more inclusive, start by taking gendered words like 'guru' or rock star' out of job titles and replace them with more straightforward titles that specify the role, e.g. HR Director, or Data analyst. Although they may be written with less flair, they are also more inclusive and less likely to turn off candidates who may feel they don't fit the image being portrayed.

### Considerations

Thankfully, many organisations are taking major steps towards becoming a more welcoming and inclusive place to work. Taking the opportunity to show this as part of job adverts by stating their commitment to be an equality opportunity employer. Adding a statement that demonstrates that commitment, is also a positive step to demonstrate the importance placed on this from a company perspective. Such as:

'We are committed to creating a diverse environment and are proud to be an equal opportunity employer. All qualified applicants will receive consideration for employment without regard to race, colour, religion, gender, gender identity or expression, sexual orientation, disability, or age'.

Company RBS Example

auditing role descriptions and adverts to remove bias

### Targeted Internships / Work Experience

# Internships are career-based learning experiences that involve a "real world" work environment and standard workplace expectations.

They are related to, but different from, volunteering and an actual job. Volunteering is valuable but may not be career related. A job may limit the experiences to only those job tasks assigned.

Targeted internship or work experience programmes are another way to reach diverse candidates, by placing job adverts in additional websites or forums visited by underrepresented groups or dedicated to minorities. Also utilising job fairs are good places to source people with little or no experience, who are interested in kick starting their careers.

### Positives

A good practice is to create an 'Introduction to our company event, to invite a diverse set of first year students from universities with diverse representation into offices to find out more about the organisation, with introductions and talks from employees at different levels and functions.

Use higher education ethnicity data to focus on engaging universities with better BAME representation.

### Considerations

Utilising internal network groups and asking existing employees for referrals for interns and work experience opportunities are also positive ways to target interns. However, be sure to treat this programme like any other hiring process; if there are rules against hiring employees' relations, this should apply to interns and work experience too. Internships should not be nepotistic; they should be a serious part of an organisations hiring pipeline.

Company	Example
Guardian New & Media	offering young people from BAME or lower socio-economic backgrounds work experience and internships, as well as supporting the Guardian Foundation outreach and Scott Trust bursary scheme.
Grant Thornton	We have several key programmes in place to help widen access and improve diversity in our trainee recruitment and in our wider profession. In 2019, we hired 71 students onto our Access Accountancy work experience programme to young people from lower socio- economic backgrounds. Of these, 50% were from a BAME background. We have recently partnered with Black Young Professionals Network to sponsor events and advertise roles.
CBRE	Our Next Generation Programme is critical in supporting us with future talent from underrepresented groups such as women, people of colour and those from a lower socio- economic background. Our 2020 graduate intake has seen a 200% increase in offers made for positions with CBRE to people of colour vs our 2019 intake. We are committed to continuing our schools outreach programme to further improve our progress.

# **Targeted Apprenticeships**

Apprenticeships are a method for developing a new generation of practitioners of a trade or profession with training that is done on the job, accompanied by formal study.

There is significant under-representation of BAME apprentices in some industry sectors with higher earnings potential, such as engineering and science. Therefore, organisations have a crucial role to play in redressing this balance and ensuring that women, disabled people, BAME and other disadvantaged groups are not discouraged from taking up apprenticeship opportunities. Which taking a targeted Apprenticeship approach can help with.

### Positives

Ways to help this targeting include:

- Encouraging applications for apprenticeships from under-represented groups consider how recruitment strategies could help reach a wider audience.
- Review recruitment and selection criteria to ensure they don't exclude or discourage under-represented groups.
- Consider giving all atypical applicants who meet the minimum selection criteria an interview and consider using positive action to address under-representation.
- Target information at parents of young people from disadvantaged groups to help address their under-representation.

### Considerations

As with any targeted approach, it is important to treat people as individuals, and placing positive value on diversity in the workforce. Equality is about fairness in society, where everyone can participate, and has the opportunity to fulfil their potential. For Apprentices, there is a need to ensure equal access to opportunities to fully participate in the learning process, to treat everyone fairly, and equip both managers and learners with the skills to challenge inequality and discrimination in their work/study environment.

Company	Example
Hachette	We recruited our third cohort of Publishing Trainees, open to people from BAME backgrounds, and introduced buddying, senior mentors, and an Accountability Officer, to provide them with a robust and well-rounded network of support.
University of Bristol	Targeting of local BAME communities and groups to promote employment opportunities across Professional Services, providing advice and support through the process.
Baker McKensie	Continue to work closely with a number of external Graduate partners, including the Black Lawyers Directory Foundation, the Social Mobility Foundation, Rare Recruitment and Aspiring Solicitors;



### Targeted Advertisement of Job Adverts

Taking a targeted advertising approach for jobs means to direct roles towards audiences with certain skills, knowledge or experience or from certain backgrounds or cultures in order to increase the likelihood of employing people with those requirements.

### Positives

It may be that the organisation has won a big contract with a client that requires certain experiences or cultural backgrounds that are lacking in the current workforce, or there is an organisation objective to increase the representation of groups to reflect the communities it serves. Either way would require positive targeting of job adverts.

Advertising roles through specific organisations such as the Asian Business Chamber of Commerce to attract candidates from a wide range of backgrounds is one approach.

### Considerations

Targeted job adverts can be seen as a positive contributor when trying to increase cultural diversity or provide opportunities for those from underprivileged backgrounds to break the boundary of social class. However, at no time should they encourage discrimination or unconscious bias in the way candidates are treated or take away opportunities and equality in overall recruitment.

Company	Example
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Grant Thornton	We have several key programmes in place to help widen access and improve diversity in our trainee recruitment and in our wider profession. In 2019, we hired 71 students onto our Access Accountancy work experience programme to young people from lower socio- economic backgrounds. Of these, 50% were from a BAME background. We have recently partnered with Black Young Professionals Network to sponsor events and advertise roles.



# David Whitfield

david@hrdatahub.com www.hrdatahub.com



### Mark Baker Founder

mark.baker@sircula.com www.dileaders.com